



Customers loving and talking

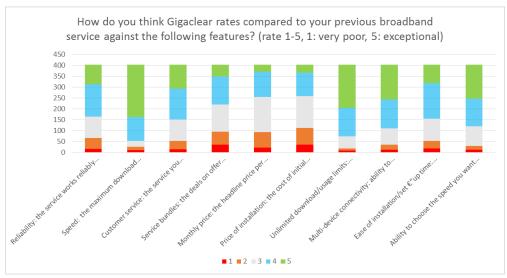
What customers say they love most about Gigaclear:

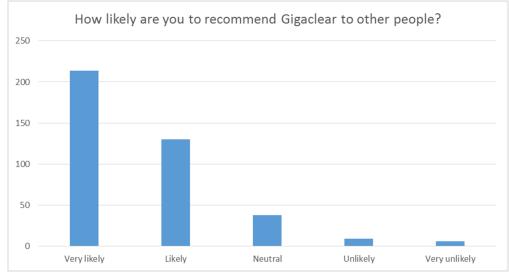
- Download speed
- 2. Unlimited usage
- Multi-device connectivity
- Choosing the speed they want to use
- 5. Ease of installation
- 6. Reliability

Customers tell others about the quality of delivery:

54% Very likely to recommend

Source: Online survey of 400 Gigaclear customers undertaken by PwC in February 2015







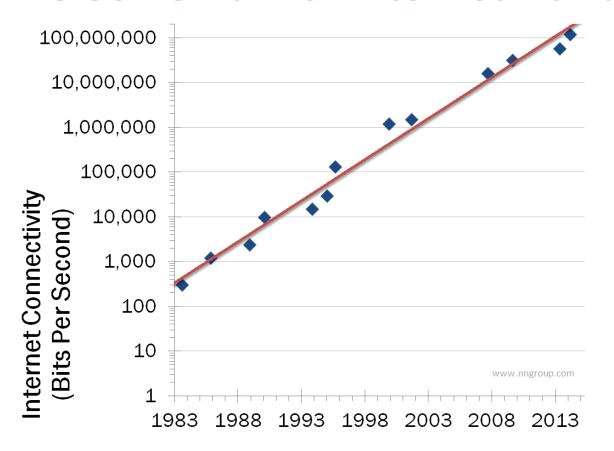
Brilliant for Business



- Enterprise, business and home worker services
- Choice of speed
- Uncapped usage
- Symmetric service
- Low contention and uncontended services
- Business and Enterprise SLAs
- Full details at www.gigaclear.com/business

Gigaclear

Nielsen's Law of Internet Bandwidth

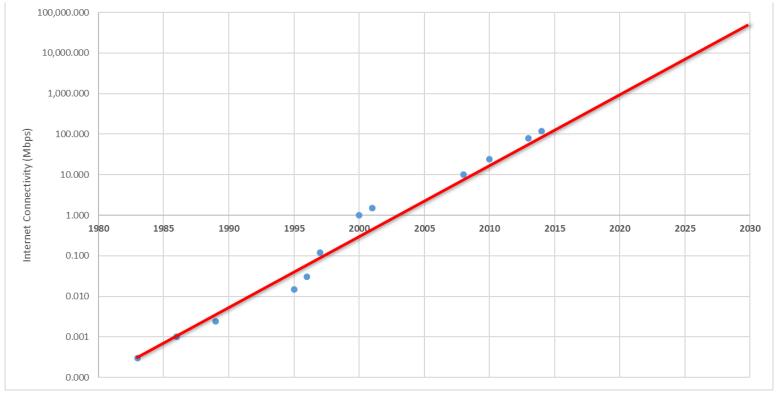




Users' bandwidth grows by 50% per year http://www.nngroup.com/articles/law-of-bandwidth/

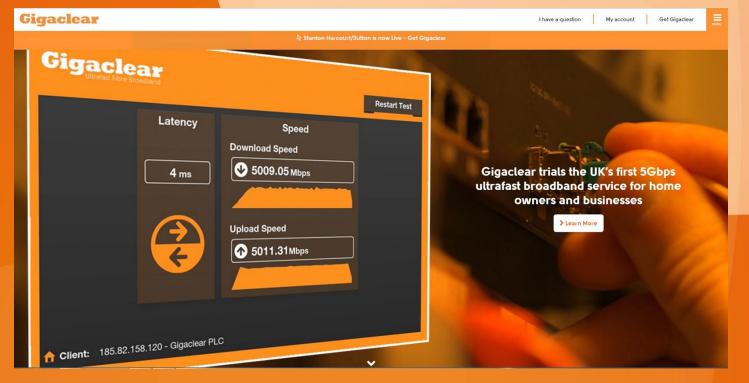
Nielsen's Law: to 2030





500 Mbps connections demanded in 2018

- 1 Gbps connections demanded by 2020
- 5 Gbps connections demanded by 2023
- 10 Gbps connections demanded by 2026
- 50 Gbps connections demanded by 2030



Questions?

Matthew Hare, Chief Executive



& 01865 591100



matthew.hare@gigaclear.com



www.gigaclear.com





